

Instructions for completing this Supplementary Proposal Form

1. Failure to disclose all material information that is likely to influence the acceptance of the risk or the terms applied could invalidate the insurance. If you are in any doubt as to whether any information is material, it should be disclosed.
2. Where the space provided is insufficient for your replies, please provide these separately and attach to this Supplementary Proposal Form.
3. Reference to Insured in this Supplementary Proposal Form means:
 - the entity or entities named in question 1
 - the past and/or present employees or principals of the entity or entities; and
 - the directors of the entity or entities and all subsidiary entities for whom cover is required.

1. Name of all entities to be insured

2. Date that the Proposal Form to which is this is a Supplementary Proposal Form was signed and dated / /

3. Is the Insured a member of a professional body? Yes No
 If Yes, which one(s)?

4. Does the Insured hold an AFS license or act as an authorised representative for an AFS licence holder? Yes No
 If Yes, please give details, including the nature of the financial services involved:

5. Is the Insured an Approved Actuary? Yes No
 If Yes, for which entities?

6. Does the Insured conduct any Financial Condition Reports? Yes No
 If Yes, for which entities?

7. Please state the approximate percentage of the Insured's fee income for the last twelve months that was derived from the following types of work:

a) Design of insurance policies, superannuation and other financial contracts	<input style="width: 100%; height: 20px;" type="text"/> %
b) Calculation premiums or contributions to be paid by insurance policyholders or superannuation members	<input style="width: 100%; height: 20px;" type="text"/> %
c) Advising insurance companies on the level or adequacy of financial reserves	<input style="width: 100%; height: 20px;" type="text"/> %
d) Advising insurance companies on distribution of profits	<input style="width: 100%; height: 20px;" type="text"/> %
e) Advising on investment policy and asset allocation	<input style="width: 100%; height: 20px;" type="text"/> %
f) Assessing demographic influences on financial arrangements	<input style="width: 100%; height: 20px;" type="text"/> %
g) Management of superannuation and other employee benefit schemes	<input style="width: 100%; height: 20px;" type="text"/> %
h) Advising on sale or purchase of companies or funds	<input style="width: 100%; height: 20px;" type="text"/> %
i) All other work (give details)	<input style="width: 100%; height: 20px;" type="text"/> %
TOTAL	<input style="width: 100%; height: 20px;" type="text"/> 100%

Declaration

I/We the undersigned duly authorised person(s) declare that:

- i. I am/we are authorised by each of the Insured to sign this Supplementary Proposal Form; and
- ii. the above statements are correct, true and complete; and
- iii. no information material to this Supplementary Proposal Form has been withheld; and
- iv. I/we have read the **important facts** which you have put before me/us in the Professional Indemnity Proposal Form and I/we understand the advice given in relation to the **duty of disclosure**; and
- v. I/we have diligently made all necessary and detailed enquiries in order to comply with the **duty of disclosure**; and
- vi. I/we understand that no insurance is in force until such time as the insurer has confirmed acceptance of the proposed insurance; and
- vii. I/we undertake to inform the insurer of any material alteration to these facts occurring before completion of the contract of insurance; and
- viii. I/we acknowledge that the Insurer relies on the information and representations in this Supplementary Proposal Form and otherwise made by me/us in relation to this insurance; and
- ix. except where indicated to the contrary, I/we understand that any statement made in this Supplementary Proposal Form will be treated by the insurer as a statement made by all persons to be insured; and
- x. I/we have read Vero's Privacy Statement which you have put before me/us in the Professional Indemnity Proposal Form, and consent to the use, disclosure and obtaining of personal information about the Insured for the purposes shown in the Privacy Statement; and
- xi. I/we acknowledge that this Supplementary Proposal forms part of the Professional Indemnity Proposal Form signed and dated on the date disclosed in question 2.

Signed

Name of Partner(s) or Director(s)

On behalf of* *** Insert Name of Firm**

Date / /